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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

THE RHODES COMPANIES, LLC, aka
“Rhodes Homes,” et al.,¹
Debtors.

Case No.: BK-S-09-14814-LBR
(Jointly Administered)

Chapter 11

HEARING

DATE: November 16, 2009
TIME: 1:30 p.m.
PLACE: Courtroom 1

Affects:

- All Debtors
 Affects the following Debtor(s)

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf and Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP

1 **STATUS AND AGENDA FOR NOVEMBER 16, 2009 HEARING**

2 **AT 1:30 P.M.**

3 **1. First Application for Compensation Parsons Behle & Latimer, counsel to the**
4 **Creditors Committee [Rhodes Docket No. 409]**

5 **Related Filings:**

- 6 A. *Certificate of Service* for Docket Entry 409 [Rhodes Docket No. 414]
7 B. *Notice of Hearing* for Docket Entry 409 [Rhodes Docket No. 635]
8 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket
9 No. 687]
10 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]

11 **STATUS:** This matter will be going forward. No responses have been received.

12 **2. Debtors' Objection to Chavez Construction Clean Up's Claims Pursuant to**
13 **Section 502(b) of the Bankruptcy Code and Bankruptcy Rules 3003 and 3007 (Books &**
14 **Records Claims) [Rhodes Docket No. 574]**

15 **Related Filings:**

- 16 A. *Notice of Hearing* for Docket No. 574 [Rhodes Docket No. 575]
17 B. *Certificate of Service* for Docket Entries 574 and 575 [Rhodes Docket No. 628]
18 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket
19 No. 687]
20 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]

22 **STATUS:** This matter will be going forward.

23 **3. Third Omnibus Objection to Claims Pursuant to Section 502(b) of the**
24 **Bankruptcy Code, Bankruptcy Rules 3003 and 3007 (Insufficient Documentation) [Rhodes**
25 **Docket No. 576]**

26 (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case
27 No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-
28 14887).

1 Related Filings:

- 2 A. *Notice of Hearing* for Docket No. 576 [Rhodes Docket No. 577]
3 B. *Certificate of Service* for Docket Entries 576 and 577 [Rhodes Docket No. 619]
4 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket No. 687]
5 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]

7 STATUS: This matter will be going forward. No responses have been received.

8 **4. *Debtors' Objection to the City of Las Vegas' Claims Pursuant to Section 502(b)***
9 ***of the Bankruptcy Code and Bankruptcy Rules 3003 and 3007 (Books & Records Claims)***
10 **[Rhodes Docket No. 578]**

11 Related Filings:

- 12 A. *Notice of Hearing* for Docket No. 578 [Rhodes Docket No. 579]
13 B. *Certificate of Service* for Docket Entries 578 and 579 [Rhodes Docket No. 620]
14 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket No. 687]
15 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]

17 STATUS: This matter will be going forward. No responses have been received.

18 **5. *Debtors' Objection to Staffmark's Claim Pursuant to Section 502(b) of the***
19 ***Bankruptcy Code and Bankruptcy Rules 3003 and 3007 (Books & Records Claim)*** **[Rhodes**
20 **Docket No. 580]**

21 Related Filings:

- 22 A. *Notice of Hearing* for Docket No. 580 [Rhodes Docket No. 581]
23 B. *Certificate of Service* for Docket Entries 580 and 581 [Rhodes Docket No. 621]
24 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket No. 687]
25 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]

27 STATUS: This matter will be going forward. No responses have been received.

1 **6. *Debtors' Objection to Herminia Scannicchio's Claim Pursuant to Section***
 2 ***502(b) of the Bankruptcy Code and Bankruptcy Rules 3003 and 3007 (Non-Debtor Claim);***
 3 **[Rhodes Docket No. 582]**

4 Related Filings:

- 5 A. *Notice of Hearing* for Docket No. 582 [Rhodes Docket No. 583]
 6 B. *Certificate of Service* for Docket Entries 582 and 583 [Rhodes Docket No. 622]
 7 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket
 8 No. 687]
 9 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]

10 STATUS: This matter will be going forward. No responses have been received.

11 **7. *Debtors' Objection to Claim Filed by Matthew Lewis on Behalf of Iovino***
 12 ***Masonry Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rules 3003 and***
 13 ***3007 [Rhodes Docket No. 584]***

14 Related Filings:

- 15 A. *Notice of Hearing* for Docket No. 584 [Rhodes Docket No. 585]
 16 B. *Certificate of Service* for Docket Entries 584 and 585 [Rhodes Docket No. 623]
 17 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket
 18 No. 687]
 19 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]

20 STATUS: This matter will be going forward. No responses have been received.

21 **8. *Debtors' Objection to Melissa Mack's Claim Pursuant to Section 502(b) of the***
 22 ***Bankruptcy Code and Bankruptcy Rules 3003 and 3007 (Books & Records Claim);***
 23 ***Declaration of Paul D. Huygens in Support Thereof [Rhodes Docket No. 586]***

24 Related Filings:

- 25 A. *Notice of Hearing* for Docket No. 586 [Rhodes Docket No. 587]
 26 B. *Certificate of Service* for Docket Entries 586 and 587 [Rhodes Docket No. 624]
 27 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket

No. 687]

- D. Certificate of Service for Docket Entry 687 [Rhodes Docket No. 689]*
 - E. Notice of Withdrawal of Proof of Claim No. 9 [Rhodes Ranch General Partnership Docket No. 33]*

STATUS: This matter will be going forward. No responses have been received.

9. *Debtors' Objection to Wall Constructors, Inc.'s Claim pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rules 3003 and 3007 (Non-Debtor and Duplicate Claims); Declaration of Paul D. Huygens In Support Thereof* [Rhodes Docket No. 588]

Related Filings:

- A. *Notice of Hearing* for Docket Entry 588 [Rhodes Docket No. 589]
 - B. *Certificate of Service* for Docket Entries 588, 589 [Rhodes Docket No. 625]
 - C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket No. 687]
 - D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]

STATUS: This matter will be going forward. No responses have been received.

**10. *Fourth Omnibus Objection to Claims Pursuant to Section 502(b) of the
Bankruptcy Code, Bankruptcy Rules 3003 and 3007 (Paid Claims) [Rhodes Docket No. 5901***

Related Filings:

- A. *Notice of Hearing* for Docket No. 590 [Rhodes Docket No. 591]
 - B. *Certificate of Service* for Docket Entries 590 and 591 [Rhodes Docket No. 626]
 - C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket No. 687]
 - D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]

STATUS: This matter will be going forward. No responses have been received.

11. *Debtors' Objection to Peacock Mountain Ranch Association's Claim* [Rhodes Docket No. 592]

Related Filings:

- 1 A. *Notice of Hearing for Docket entry 592* [Rhodes Docket No. 593]
- 2 B. *Certificate of Service* for Docket Entries 592 and 593 [Rhodes Docket No. 627]
- 3 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket No. 687]
- 4
- 5 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]
- 6 E. *Notice of Withdrawal of Proof of Claim* [Rhodes Design & Development Docket No. 48]
- 7

8 **STATUS:** This matter will be going forward except as to Claim No. 24, which
 9 Claimant has withdrawn (see Rhodes Design & Development Docket No. 48).

10 ***12. Application for Entry of an Order Authorizing Additional Categories for***
 11 ***Omnibus Objections to Claims [Rhodes Docket No. 629]***

12 **Related Filings:**

- 13 A. *Notice of Hearing* for Docket No. 629 [Rhodes Docket No. 630]
- 14 B. *Certificate of Service* for Docket Entries 629 and 630 [Rhodes Docket No. 645]
- 15 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket No. 687]
- 16
- 17 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]
- 18

19 **STATUS:** This matter will be going forward. No responses have been received.

20 ***13. Application for Order Authorizing Payment of Certain Prepetition Sales and***
 21 ***Use Taxes and Real Property Taxes [Rhodes Docket No. 636]***

22 **Related Filings:**

- 23 A. *Notice of Hearing* for Docket No. 636 [Rhodes Docket No. 637]
- 24 B. *Certificate of Service* for Docket Entries 636 and 637 [Rhodes Docket No. 645]
- 25 C. *Notice of Rescheduling Hearing time from 9:30 a.m. to 1:30 p.m.* [Rhodes Docket No. 687]
- 26
- 27 D. *Certificate of Service* for Docket Entry 687 [Rhodes Docket No. 689]
- 28

29 **STATUS:** This matter will be going forward. No responses have been received.

1 **14. *Debtors' Omnibus Objection to Internal Revenue Service Claims Pursuant to***
 2 ***Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 [Rhodes Docket No.***
 3 ***357]***

4 Related Filings:

- 5 A. *Notice of Hearing* on Docket No. 357 [Rhodes Docket No. 358]
- 6 B. *Certificate of Service* for Docket Nos. 357 and 358 [Rhodes Docket No. 364]
- 7 C. *Supplemental Certificate of Service* for Docket Nos. 357 and 358 [Rhodes Docket
- 8 No. 365]
- 9 D. *Response To Debtors' Omnibus Objection To IRS Claims* with Certificate of Service
- 10 [Rhodes Docket No. 507]
- 11 E. *Second Stipulation Between Internal Revenue Service and Debtors Continuing*
 Debtors' Omnibus Objection to Internal Revenue Service Claims Pursuant to Section
 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 [Rhodes Docket
- 12 *No. 357] [Rhodes Docket No. 523]*
- 13 F. *Order Continuing Debtors' Omnibus Objection to Internal Revenue Service Claims*
 Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and
 3007 and Approving Stipulation Thereon (Docket No. 357) [Rhodes Docket No. 538]
- 14 G. *Notice of Entry of Order* for Docket entry No. 538 [Rhodes Docket No. 540]
- 15 H. *Certificate of Service* for Docket entry No. 540 [Rhodes Docket No. 543]
- 16 I. *Third Stipulation Between Internal Revenue Service and Debtors Continuing*
 Debtors' Omnibus Objection to Internal Revenue Service Claims Pursuant to Section
 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 [Docket No. 357]
- 17 *[Rhodes Docket No. 656]*
- 18 J. *Certificate of Service* for Docket entry 656 [Rhodes Docket No. 681]
- 19 K. *Order Continuing Debtors' Omnibus Objection to Internal Revenue Service Claims*
 Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and
 3007 and Approving Stipulation Thereon [Docket No. 357] [Rhodes Docket No. 695]
- 20 L. *Notice of Entry of Order* for Docket Entry 695 [Rhodes Docket No. 697]
- 21 M. *Certificate of Service* for Docket Entry 697 [Rhodes Docket No. 702]
- 22 N. *Stipulation Between Internal Revenue Service and Debtors Continuing Debtors'*
 Omnibus Objection to Internal Revenue Service Claims Pursuant to Section 502(b) of
 the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 [Docket No. 357] [Rhodes
- 23 *Docket No. 712]*

1 **STATUS:** Pursuant to the Stipulation filed by the parties [Docket No. 712], the parties
 2 respectfully request that the Objection be continued to the omnibus hearing on December 17,
 3 2009 at 1:30 p.m. A proposed form of order will be submitted as soon as possible.

4 ***15. Disclosure Statement for the Plan of Reorganization Pursuant to Chapter 11 of***
 5 ***the United States Bankruptcy Code for the Rhodes Companies, LLC, et al. [Rhodes Docket***
 6 ***No. 501]***

7 **Related Filings:**

- 8 A. *Chapter 11 Plan of Reorganization #1* [Rhodes Docket No. 502]
- 9 B. *Notice of Hearing on Disclosure Statement for the Plan of Reorganization Pursuant*
 10 *to Chapter 11 of the United States Bankruptcy Code for the Rhodes Companies, LLC,*
et al. [Rhodes Docket No. 504]
- 11 C. *Certificate of Service Filed by Nile Leatham for Docket Entries 501, 502, 503 and*
 12 *504 [Rhodes Docket No. 508]*
- 13 D. *Certificate of Service Filed by Zachariah Larson for Docket Entries 501, 502, 503*
 14 *and 504 [Rhodes Docket No. 510]*
- 15 E. *Certificate of Service Filed by Nile Leatham for Docket Entry 504 [Rhodes Docket*
No. 519]
- 16 F. *Objection to Disclosure Statement and Sufficiency of Disclosure Statement for the*
 17 *Plan of Reorganization for the Rhodes Companies LLC Pursuant to Chapter 11 of*
the US Bankruptcy Code [Rhodes Docket No. 617]
- 18 G. *Notice of Filing of Verification of Publication in the Las Vegas Review Journal and*
 19 *the Las Vegas Sun [Rhodes Docket No. 618]*
- 20 H. *Amended Chapter 11 Plan Number First Amended Plan* [Rhodes Docket No. 649]
- 21 I. *First Amended Disclosure Statement for the First Amended Plan of Reorganization*
 22 *[Rhodes Docket No. 650]*
- 23 J. *Amended Chapter 11 Plan Number (REDLINED First Amended)* [Rhodes Docket
 24 *No. 651]*
- 25 K. *(REDLINED) First Amended Disclosure Statement for First Amended Plan of*
 26 *Reorganization [Rhodes Docket No. 652]*
- 27 L. *Certificate of Service for Docket entries 649, 650, 651 and 652 [Rhodes Docket No.*
 28 *653]*
- M. *Reply of the First Lien Steering Committee to (I) Certain Issues Raised Sua Sponte*
by the Bankruptcy Court with Respect to Sufficiency of Disclosure Statement and (II)

1 *Stanley Consultants, Inc.'s Objection to Sufficiency of Disclosure Statement [Rhodes*
 2 *Docket No. 663]*

- 3 *N. Certificate of Service for Docket Entry No. 663 [Rhodes Docket No. 664]*
- 4 *O. Transcript regarding Hearing Held on 10/30/09 [Rhodes Docket No. 688]*
- 5 *P. Second Amended Disclosure Statement for the Second Amended Plan of*
 6 *Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code for the*
 7 *Rhodes Companies, LLC, et al. [Rhodes Docket No. 713]*
- 8 *R. Redline of the First/Second Amended Disclosure Statement for the First/Second*
 9 *Amended Plan of Reorganization Pursuant to chapter 11 of the United States*
 10 *Bankruptcy Code for the Rhodes Companies, LLC, et al. [Rhodes Docket No. 714]*
- 11 *S. Amended Chapter 11 Plan Number Second Amended [Rhodes Docket No. 715]*
- 12 *T. Redline of First/Second Amended Plan of Reorganization Pursuant to Chapter 11 of*
 13 *the Bankruptcy Code for the Rhodes Companies, LLC, et al. [Rhodes Docket No.*
 14 *716]*
- 15 *U. Notice of Filing of Amended Exhibit "A" to Motion of the First Lien Steering*
 16 *Committee for Entry of an Order (A) Approving the Adequacy of the First Lien*
 17 *Steering Committee's Disclosure Statement; (B) Approving Solicitation and Notice*
 18 *Materials With Respect to Confirmation of Plan of Reorganization; (C) Approving*
 19 *the Form of Various Ballots and Notices in Connection Therewith; and (D)*
 20 *Scheduling Certain Dates With Respect Thereto [Rhodes Docket No. 717]*
- 21 *V. Notice (Redlined) of Filing of Amended Exhibit "A" to Motion of the First Lien*
 22 *Steering Committee for Entry of an Order (A) Approving the Adequacy of the First*
 23 *Lien Steering Committee's Disclosure Statement; (B) Approving Solicitation and*
 24 *Notice Materials With Respect to Confirmation of Plan of Reorganization; (C)*
 25 *Approving the Form of Various Ballots and Notices in Connection Therewith; and*
 26 *(D) Scheduling Certain Dates With Respect Thereto [Rhodes Docket No. 719]*

27 **STATUS:** This matter was continued from the October 30, 2009 omnibus
 28 hearing and will be going forward.

29 **16. Motion of the First Lien Steering Committee for Entry of an Order (A)**
 30 *Approving the Adequacy of the First Lien Steering Committee's Disclosure Statement; (B)*
 31 *Approving Solicitation and Notice Materials With Respect to Confirmation of Plan of*
 32 *Reorganization; (C) Approving the Form of Various Ballots and Notices In Connection*
 33 *Therewith; and (D) Scheduling Certain Dates With Respect Thereto [Rhodes Docket No. 503]*

34 **Related Filings:**

35 See No. 15 above.

1 **STATUS:** This matter was continued from the October 30, 2009 omnibus hearing and
2 will be going forward.

3 Dated: November 12, 2009 LARSON & STEPHENS
4

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9 -and -
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